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Salvatore LaMonica, Esq.
Melanie A. FitzGerald, Esq.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
In re:

Chapter 11
Case No.: 11-70252-REG

METROPOLIS SHEETMETAL
CONTRACTORS, INC.,

Debtor.

-----X

AFFIDAVIT PURSUANT TO LOCAL RULE 1009-1(a)

Metropolis Sheetmetal Contractors, Inc., undersigned debtor herein, by Michael Luca, its President swears as follows:

1. The Debtor filed a petition under Chapter 11 of the Bankruptcy Code on January 24, 2011.
2. An Amended Schedule "F" is being filed herewith to properly reflect the unsecured claim of Complete Spiral Manufacturing Corp.
3. The following creditor is being added to the creditor matrix previously filed:

Complete Spiral Manufacturing Corp.
515 Tiffany Street
Bronx, NY 10474

4. No other changes are being made to the creditor matrix previously filed.

Dated: April 21, 2011

Sworn to before me this
21st day of April, 2011

s/ Michael Luca
Michael Luca, President

s/Melanie A. FitzGerald
Melanie A. FitzGerald
Notary Public, State of NY
No. 02FI4841188
Qualified in Nassau County
Commission Expires Dec 31, 2013

Reminder: No amendment of schedules is effective until proof of service in accordance with EDNY LBR 1009-1(b) has been filed with the Court. If this amendment is filed prior to the expiration of the time period set forth in Fed. R. Bankr. P. 4004 and 4007, it will be deemed to constitute a motion for a 30-day extension of the time within which any added creditors may file a complaint to object to the discharge of the debtor and/or to determine dischargeability. This motion will be deemed granted without a hearing if no objection is filed with the Court and served on debtor within 10 days following filing of proof of service of this affidavit, all attachments and the amended schedules in accordance with EDNY LRB 1009-1.

IN RE Metropolis Sheetmetal Contractors, Inc.

Debtor(s)

Case No. 11-70252

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. A-1 Welding And Safety Equipment Inc. P.O. Box 5068 West Babylon, NY 11707		Supplier				294.22
ACCOUNT NO. JA0089 ADE Systems Inc. 19 Wilbur Street Lynbrook, NY 11563		Supplier				4,697.67
ACCOUNT NO. Airside Products Sales, Inc. 47-40 Metropolitan Avenue Maspeth, NY 11385		Supplier				2,900.00
ACCOUNT NO. 5670 Allianz Global Corporate & Specialty AGCS Marine Insurance Company PO Box 0522 Carol Stream, IL 60132-0522		Insurance Premium				unknown

7 continuation sheets attached

Subtotal
(Total of this page) \$ **7,891.89**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Metropolis Sheetmetal Contractors, Inc.

Debtor(s)

Case No. _____

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBATOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. American Express PO Box 1270 P.O. Box 1270 Newark, NJ 07101	X	Revolving Credit				unknown
ACCOUNT NO. Aresco, Inc. 304 West John Street Hicksville, NY 11801		Supplier				2,486.66
ACCOUNT NO. Armwins Brokerage Of NY, Inc. 88 Pine Street, Wall St. Plaza New York, NY 10005		Insurance Agent				unknown
ACCOUNT NO. Capital Hardware 10 Railroad Avenue Closter, NJ 07624		Supplier				67,377.94
ACCOUNT NO. Complete Sprial Manufacturing Corp 515 Tiffany Street Bronx, NY 10474		Trade Debt				5,136.00
ACCOUNT NO. Coverage By Design 1550 Deer Park Avenue Ste 4 Deer Park, NY 11729		Insurance Agent				unknown
ACCOUNT NO. Elvira Luca 56 Eads Street West Babylon, NY 11704		unpaid wages				35,000.00

Sheet no. 1 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **\$ 110,000.60**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) **\$**

IN RE Metropolis Sheetmetal Contractors, Inc.

Case No. _____

Debtor(s)

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Elvira Luca 56 Eads Street West Babylon, NY 11704		Loan				40,000.00
ACCOUNT NO. Energy Metal Specialties Inc. 4898 Maspeth Avenue Flushing, NY 11378-2110		Supplier				4,885.46
ACCOUNT NO. FT & MT Holdings 107 Mahan Street West Babylon, NY 11704		lease for premises at: 56 Eads Street West Babylon, NY 11704				0.00
ACCOUNT NO. Gallery Digital Imaging Services, Inc. 170 Garfield Avenue Islip Terrace, NY 11752		Supplier				1,297.75
ACCOUNT NO. 0443 Harleysville Worcester Insurance Company Processing Center PO Box 37717 Philadelphia, PA 19101-5012		Insurance Premium				8,284.58
ACCOUNT NO. Harleysville Worcester Insurance Company 355 Maple Avenue Harleysville, PA 19438-2297		Assignee or other notification for: Harleysville Worcester Insurance Company				
ACCOUNT NO. Keevily Specialty Services, LLC C/O Keevily Specialty Service 500 Mamaroneck Avenue Harrison, NY 10528		Assignee or other notification for: Harleysville Worcester Insurance Company				

Sheet no. 2 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **54,467.79**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Metropolis Sheetmetal Contractors, Inc.

Debtor(s)

Case No. _____

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBATOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	X	Union Pension Fund	X	X	X	
International Training Institute For Sheetmetal Industry C/O Jeffrey S. Dubin 464 New York Avenue, Suite 100 Huntington, NY 11743						unknown
ACCOUNT NO. 591160570 1		Office Copier Lease				
Key Equipment Finance 11030 Circle Point Road, 2nd Floor Westminster, CO 80020						1,151.51
ACCOUNT NO. 0670-0003-22-8		Utility Invoice				
Long Island Power Authority 175 East Old Country Road Hicksville, NY 11801						1,084.81
ACCOUNT NO. 0909-027		Supplier				
Mechanical Technologies 230 West Parkway Unit 11 Pompton Plains, NJ 07444						51,511.00
ACCOUNT NO.		Loan				
Michael Luca 56 Eads Street West Babylon, NY 11704						80,000.00
ACCOUNT NO.						
Midland Steel Whse. Corp 1120 Leggett Avenue Bronx, NY 10474						22,651.73
ACCOUNT NO.	X	Union Pension Fund	X	X	X	
National Energy Management Institute C/O Jeffrey S. Dubin 464 New York Avenue, Suite 100 Huntington, NY 11743						unknown

Sheet no. 3 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **156,399.05**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Metropolis Sheetmetal Contractors, Inc.

Case No. _____

Debtor(s)

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. National Stabilization Agreement Of The Sheet Metal Industry C/O Jeffrey Dubi 464 New York Avenue, Suite 100 Huntington, NY 11743	X	Union Pension Fund	X	X	X	unknown
ACCOUNT NO. New York State Department Of Labor State Office Campus Building 12 Rm 256 Albany, NY 12240		Unemployment Insurance		X		unknown
ACCOUNT NO. New York State Insurance Fund 199 Church Street New York, NY 10007-1183		Workers' Compensation Insurance				unknown
ACCOUNT NO. 3979 NYC Department Of Finance Parking Violations Peck Slip Station PO Box 2057 New York, NY 10272-2057		Judgment				50.44
ACCOUNT NO. 3906 NYS Workers' Compensation Board Bureau Of Compliance 100 Broadway Albany, NY 12241-0005		Workers' Compensation Insurance				39,918.39
ACCOUNT NO. Hammond Safety Management, LLC 6800 Jericho Turnpike Suite 105W Syosset, NY 11791		Assignee or other notification for: NYS Workers' Compensation Board				
ACCOUNT NO. NYS Workers' Compensation Board Finance Office Room 301 20 Park Street Albany, NY 12207		Assignee or other notification for: NYS Workers' Compensation Board				

Sheet no. 4 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **\$ 39,968.83**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) **\$**

IN RE Metropolis Sheetmetal Contractors, Inc.

Case No. _____

Debtor(s)

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 41820W Perillo Brothers 9 Murray Street Farmingdale, NY 11735		Oil Invoice				1,331.06
ACCOUNT NO. 3882 Premium Assignment Corporation 3522 Thomasville Rd, Ste 400 Tallahassee, FL 32309		Insurance Premium				295.45
ACCOUNT NO. Pride Equipment Corp. 150 Nassau Avenue Islip, NY 11751		Supplier				5,718.86
ACCOUNT NO. Production Products, Inc. 30487 Potomac Way Charlotte Hall, MD 20622		Supplier for Invoice Number's 5870 & 8696				190.54
ACCOUNT NO. Professional Fire Service, Inc. 2256 Laura Court Merrick, NY 11566		Fire Services				176.03
ACCOUNT NO. Rattet Pasternak & Gordan Oliver, LLP 550 Mamaroneck Avenue Harrison, NY 10528		Legal Fees				275.00
ACCOUNT NO. Schrier Fiscella & Sussman, LLC 825 East Gate Boulevard, Suite 320 Garden City, NY 11530		Legal fees				2,500.00

Sheet no. 5 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **10,486.94**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Metropolis Sheetmetal Contractors, Inc.

Case No. _____

Debtor(s)

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Sheet Metal Occupational Health Institut C/O Jeffrey S. Dubin 464 New York Avenue, Suite 100 Huntington, NY 11743	X	Union Pension Fund	X	X	X	unknown
ACCOUNT NO. Sheet Metal Worker's National 601 North Fairfax Street, Suite 500 Alexandria, VA 22314	X	Union	X	X	X	500,000.00
ACCOUNT NO. Sheet Metal Worker's National Pension C/O Jeffrey S. Dubin 464 New York Avenue Huntington, NY 11743	X	Union Pension Fund	X	X	X	unknown
ACCOUNT NO. Sheet Metal Workers Local 28 195 Mineola Boulevard Mineola, NY 11501		Union	X	X	X	500,000.00
ACCOUNT NO. Strobel Service Corp. 62 Gould Avenue Dobbs Ferry, NY 10522-1526		Supplier				1,600.00
ACCOUNT NO. The Hanover Insurance Group 440 Lincoln Street Worcester, MA 01653		Insurance Premium				unknown
ACCOUNT NO. 992163 United Rentals 6125 Lakeview Road, Suite 300 Charlotte, NC 28269		Supplier				2,308.25

Sheet no. 6 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **\$ 1,003,908.25**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) **\$**

IN RE Metropolis Sheetmetal Contractors, Inc.

Case No. _____

Debtor(s)

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 285680774-00001 Verizon C/O Bankruptcy Group 3900 Washington Street, Floor 1 Wilmington, DE 19802		Utility Invoice				2,671.31
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 7 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **2,671.31**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ **1,385,794.66**